**INTEREST RATES MARKET NOTICE**

**Date: 16 August 2016**

**Subject:** Tap Issue

***(STANDARD BANK OF SA LTD –“SSN039”)***

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The JSE Limited has granted a listing to **STANDARD BANK OF SA LTD,** with effect from 23 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 42,000,000.00

**Total Amount Following Tap Issue** R 92,000,000.00

**Bond Code** SSN039

**Nominal Issued** R 42,000,000.00

**Issue Price** R 42,095,676.39

**Coupon** 8.65% (3 Month JIBAR as at 16 August 2016 of 7.350% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 August 2019

**Books Close Date** 6 February, 6 May, 6 August, 6 November

**Interest Payment Date(s)** 16 February, 16 May, 16 August, 16 November

**Last Day to Register** By 17h00 on5 February, 5 May, 5 August, 5 November

**Issue Date** 23 August 2016

**Date Convention** Following

**Interest Commencement Date** 16 August 2016

**First Interest Date** 16 November 2016

**ISIN No.** ZAG000138751

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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